



## Jamie A. Beal

### Partner

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### Practices

- Corporate Law
- Mergers & Acquisitions
- Securities and Capital Markets

## Overview

Jamie represents private equity firms, public and private acquirers, and target companies in a variety of acquisitions, dispositions and restructurings. Jamie has represented a wide variety of clients supporting all aspects of their business activities, including acquisitions, dispositions, add-on investments and financing transactions.

For her private equity and family office clients, Jamie regularly serves as outside General Counsel to their portfolio companies, helping the companies navigate legal and business challenges on a day-to-day basis. She's represented many of her clients for years, leading their business transactions and managing their legal affairs.

Jamie is committed to bringing about social, political and economic change that empowers women and girls and is actively involved in Planned Parenthood and other philanthropic organizations focusing on community support of women, girls and families.

## Representative Matters

- Represented Citrin Cooperman Advisors, LLC in connection with a significant investment from private equity funds managed by Blackstone and the take-out of the New Mountain Capital stake in Citrin.
- Represented Homebridge Financial Services, Inc. in the sale of its retail mortgage origination division to CMG Mortgage, Inc.
- Represented Friedman LLP in connection with its merger with Marcum LLP combining two national accounting and advisory firms.
- Represented Homebridge Financial Services, Inc. in connection with its merger with Figure Technologies, Inc.
- Represented Citrin Cooperman & Company, LLP in connection with a strategic investment by New Mountain Capital and its reorganization as an alternate practice structure.
- Represented Glenmount Global Solutions, Inc. in the sale of its energy, infrastructure, and industrial projects consulting solutions business to E-Technologies Group, a portfolio company of Falfurrias Capital Partners, a private equity firm.
- Represented HomeBridge Financial Services, Inc. in its acquisition of the residential mortgage banking operations of Homestreet Bank.
- Represented Freedom Mortgage Corporation in:
  - Its merger with Roundpoint Mortgage Servicing Corporation
  - Its acquisition of the residential mortgage banking operations of New York Community Bank.
  - Its acquisition of J.G. Wentworth Lending, LLC
  - Its acquisition of the residential mortgage banking operations of Continental Home Loans, Inc.

- Its acquisition of the residential mortgage banking operation of Sterling National Bank.
- Its acquisition of the USDA mortgage loan operations of JPMorgan Chase Bank.
- Represented CHMI Solutions, Inc., a publicly traded REIT, in its acquisition of Aurora Financial Group, Inc.
- Represented HomeBridge Financial Services, Inc. in its acquisition of the residential mortgage banking operations of Prospect Mortgage, LLC
- Represented Execu/Search Group, Inc., a staffing and executive search firm, in connection with its sale to New Heritage Capital, a private equity firm.

## Admissions & Education

### Education

- Benjamin N. Cardozo School of Law, J.D., magna cum laude, 2005
- Vanderbilt University, B.A., 2001

### Bar and Court Admissions

- New York, 2006
- Arizona, 2018