

Jamie K. Beal

Partner

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Practices

- Corporate Law
- Mergers & Acquisitions

Overview

Jamie represents private equity firms, holding companies and family offices, portfolio companies, business owners and investors on a wide range of topics, including acquisitions and divestitures, joint venture and strategic alliances, corporate governance and general business matters. For her private equity and family office clients, Jamie regularly serves as outside General Counsel to their portfolio companies, helping the companies navigate legal and business challenges on a day-to-day basis. Jamie is frequently consulted by clients seeking strategic guidance, thanks to her reputation for delivering pragmatic, commercially focused solutions.

Having worked extensively on both acquisition and divestiture matters for strategic and financial buyers alike, Jamie understands the concerns and challenges facing all parties in a transaction and can address them skillfully and effectively. She aims to collaborate closely with every client, from emerging tech companies to major corporations.

Representative Matters

- Representing Freedom Superior LLC, an affiliate of Freedom Mortgage Corporation, in its acquisition of Seneca Mortgage Servicing LLC and related entities from EJF Capital LP.
- Represented Citrin Cooperman Advisors, LLC in connection with a significant investment from private equity funds managed by Blackstone and the take-out of the New Mountain Capital stake in Citrin.
- Represented Homebridge Financial Services, Inc. in the sale of its retail mortgage origination division to CMG Mortgage, Inc.
- Represented Friedman LLP in connection with its merger with Marcum LLP combining two national accounting and advisory firms.
- Represented Homebridge Financial Services, Inc. in connection with its merger with Figure Technologies, Inc.
- Represented Citrin Cooperman & Company, LLP in connection with a strategic investment by New Mountain Capital and its reorganization as an alternate practice structure.
- Represented Glenmount Global Solutions, Inc. in the sale of its energy, infrastructure, and industrial projects consulting solutions business to E-Technologies Group, a portfolio company of Falfurrias Capital Partners, a private equity firm.
- Represented HomeBridge Financial Services, Inc. in its acquisition of the residential mortgage banking operations of Homestreet Bank.
- Represented Freedom Mortgage Corporation in:
  - Its merger with Roundpoint Mortgage Servicing Corporation
  - Its acquisition of the residential mortgage banking operations of New York Community Bank.
  - Its acquisition of J.G. Wentworth Lending, LLC
  - Its acquisition of the residential mortgage banking operations of Continental Home Loans, Inc.
  - Its acquisition of the residential mortgage banking operation of Sterling National Bank.

    - Its acquisition of the USDA mortgage loan operations of JPMorgan Chase Bank.
- Represented CHMI Solutions, Inc., a publicly traded REIT, in its acquisition of Aurora Financial Group, Inc.
- Represented HomeBridge Financial Services, Inc. in its acquisition of the residential mortgage banking operations of Prospect Mortgage, LLC.
- Represented Execu/Search Group, Inc., a staffing and executive search firm, in connection with its sale to New Heritage Capital, a private equity firm.

Admissions & Education

Education

- Benjamin N. Cardozo School of Law, J.D., magna cum laude, 2005
- Vanderbilt University, B.A., 2001

Bar and Court Admissions

- New York, 2006
- Arizona, 2018